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BUDGET PLANNING ASSUMPTIONS

Fiscal Year 2022

BUDGET ADMINISTRATION & OPERATIONS

SAN FRANCISCO STATE UNIVERSITY

This publication can be found at: <https://budget.sfsu.edu/budget-process-operating-budget>

The Budget Planning Assumptions Fiscal Year 2022 is developed by San Francisco State University Budget Administration and Operations

PLANNING PARAMETERS

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Planning Parameters	Description	Amounts (if known)	Other information/Resources																								
ENROLLMENT																											
University Enrollment/FTEs Planned Target	<p>CSU, the enrollment FTE target for FY22-23, is assumed to be a flat enrollment target or no FTE growth.</p> <p>Governor's proposed January Budget Summary and details can be found on the Department of Finance website.</p>	<p>University Projected headcount:</p> <table border="1"> <thead> <tr> <th></th><th>Best Case</th><th>Middle Case</th><th>Worst Case</th></tr> </thead> <tbody> <tr> <td>SU22</td><td>7,655</td><td>7,655</td><td>7,655</td></tr> <tr> <td>FA22</td><td>26,372</td><td>25,396</td><td>24,243</td></tr> <tr> <td>SP23</td><td>24,722</td><td>23,583</td><td>22,434</td></tr> </tbody> </table> <p>University planned target (FTEs):</p> <table border="1"> <thead> <tr> <th></th><th>-11.5%</th><th>-14.8%</th><th>-18.7%</th></tr> </thead> <tbody> <tr> <td>Target</td><td>21,758</td><td>20,946</td><td>19,982</td></tr> </tbody> </table> <p>Historically, waivers were between 5% - 7%. The estimate is based on individual campus circumstances and other factors and involves many variables and attempts to account for uncertainties. Therefore, actual performance results may differ from the projections in this planning assumption.</p>		Best Case	Middle Case	Worst Case	SU22	7,655	7,655	7,655	FA22	26,372	25,396	24,243	SP23	24,722	23,583	22,434		-11.5%	-14.8%	-18.7%	Target	21,758	20,946	19,982	<p>Coded Memo</p> <p>2021-22 CSU Operating Budget Request</p> <p>Governor's Proposed Budget (January)</p>
	Best Case	Middle Case	Worst Case																								
SU22	7,655	7,655	7,655																								
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Tuition Fee Increase	<p>There is no public announcement about the system-wide tuition fee increase from the CSU Board of Trustees for the 2022-23 academic year. Therefore, the tuition fee rate is assumed to be the same rate as the 2021-22 academic year as of now.</p>		Fee Information																								

Planning Parameters	Description	Amounts (if known)		Other information/Resources
REVENUE ASSUMPTIONS				
Summer 2022 – State University Fee (SUF)	No Change	<u>Summer 2021</u> Actual SUF collected = \$16.2M	<u>Summer 2022</u> Projection = pending	Fee Information
Fall 2022 – State University Fee (SUF)	No Change	<u>Fall 2021</u> Actual SUF collected = \$71.3M	<u>Fall 2022</u> Projection = pending	Fee Information
Spring 2023 – State University Fee (SUF)	No Change	<u>Spring 2022</u> Projected actual SUF collected = \$64.9M As of 02-18-2022	<u>Spring 2023</u> Projection = pending	Fee Information
Non-resident Tuition Fee	No Change	<u>2021-22</u> Actual collected = \$12.8M as of 02-18-22	<u>2022-23</u> Projection = pending	Fee Information
Graduate Business Professional Program Fee	No Change	<u>2021-22</u> Actual collected = \$964K as of 02-18-22	<u>2022-23</u> Projection = pending	Fee Information

Higher Education Price Index (HEPI) and mandatory local fee rate projections	<p>The HEPI shows that inflation for U.S. colleges and universities rose 2.7 % in the fiscal year 2021. It increased compared to last FY's 1.9 % but essentially level with the five-year average of 2.6 %.</p> <p>According to the 2022-23 Budget: California's Fiscal Outlook report, the state will have a \$31 billion surplus to allocate in 2022-23 despite the ongoing global pandemic and its disparate health and economic impacts on Californians. However, given the trends in revenues and spending, State Appropriation Limit (SAL) could be the key issue this year. The state would need to allocate roughly \$14 billion to meet the constitutional requirements under Sal across 2020-21 and 2021-22. While there is significant uncertainty in these figures, Legislative Analyst's Office (LAO) estimates the state could have \$12 billion in additional SAL requirements in 2022-23. Base on their budget assessment, LAO also thinks the budget has the capacity for new commitment, such as spending increases or tax reductions.</p> <p>The average inflation for U.S. colleges and universities for the last five fiscal years (FY2017 – FY2021) = 2.6%</p>			<p>Higher-Education-Price-Index</p> <p>The 2022-23 Budget: California Outlook</p>
Student Service Fee (Local Fees)	Recreation & Wellness Center will enhance student life's social environment through programs provided through the newly constructed Mashouf Wellness Center and current Campus Recreation Department.	<p><u>2021-22</u></p> <p>\$81/student in Summer \$172/student in Fall \$172/student in Spring</p>	<p><u>2022-23:</u></p> <p>\$83/student in Summer \$175/student in Fall \$175/student in Spring</p>	<p>Fee Information</p> <p>Mashouf Wellness Center</p>
	Student Body Center	<p><u>2021-22</u></p> <p>\$38/student in Summer \$82/student in Fall \$82/student in Spring</p>	<p><u>2022-23</u></p> <p>\$38/student in Summer \$82/student in Fall \$82/student in Spring</p>	<p>Fee Information</p>

Student Body Association	<u>2021-22</u> \$25/student in Summer \$54/student in Fall \$54/student in Spring	<u>2022-23</u> \$25/student in Summer \$54/student in Fall \$54/student in Spring	Fee Information
Student Health Services	<u>2021-22</u> \$73/student in Summer \$239/student in Fall \$239/student in Spring	<u>2022-23</u> \$73/student in Summer \$250/student in Fall \$250/student in Spring	Fee Information
Instructionally Related Activities (IRA – General)	<u>2021-22</u> \$5/student in Summer \$50/student in Fall \$50/student in Spring	<u>2022-23</u> \$5/student in Summer \$50/student in Fall \$50/student in Spring	Fee Information
Instructionally Related Activities (IRA – Athletics)	<u>2021-22</u> \$4/student in Summer \$68/student in Fall \$68/student in Spring	<u>2022-23</u> \$4/student in Summer \$68/student in Fall \$68/student in Spring	Fee Information
Health Facilities	<u>2021-22</u> \$0/student in Summer \$24/student in Fall \$24/student Spring	<u>2022-23</u> \$0/student in Summer \$30/student in Fall \$30/student Spring	Fee Information
Campus Service Card	<u>2021-22</u> \$2/student in Summer \$2/student in Fall \$2/student Spring	<u>2022-23</u> \$2/student Summer \$2/student in Fall \$2/student in Spring	Fee Information

	Gator Pass	<u>2021-22</u> \$0/student in Summer \$0/student in Fall \$90/student Spring	<u>2022-23</u> \$0/student in Summer \$180/student in Fall \$180/student in Spring	Fee Information
	Student Involvement and Representation (SIRF) <i>Optional</i>	<u>2021-22</u> \$0/student in Summer \$2/student in Fall \$2/student in Spring	<u>2022-23</u> \$0/student in Summer \$2/student in Fall \$2/student in Spring	Fee Information
Housing, Dining & Conference Services (HDCS)	Student Housing, Dining & Conference Services (pending)	Student Housing Program: <u>Room rate:</u> no change, except for Manzanita Square. <u>Activity fee:</u> <ul style="list-style-type: none"> - Application Fee \$30 - Activity Fee \$40 <u>Security deposits:</u> discontinued in FY22-23 Dining Services Program: <u>Meal Plans:</u> pending approval (projected to be 4-5% increase)		Manzanita Square (M.) Academic Year 2021/22 Fee Schedule: Residential Hall, Full & Partial Suites Apartments Please contact Housing, Dining & Conference Services for more information
State Support	The allocation will be used to support mandatory costs.	<u>FY21-22</u> the University received state support of \$198M	<u>FY22-23</u> prelim memo B 22-01	Coded Memo

Planning Parameters	Description	Amounts (if known)	Other information/Resources
FIXED COSTS			
Employee Benefits	Based on benefit rates and varies by member category	<p><u>2021-22 Approved</u> The retirement rates range from 29.18% to 62.78% of salary.</p> <p><u>2022-23 Projection</u> Calper employer-paid retirement rates are expected to increase for FY2022-23. The projected retirement contribution rates range from 32% to 50%. Rates will be finalized in late June/early July 2022.</p> <p>Health Care Premium increases by 3.8% (pending).</p> <p>OASDI = 6.20% Medicare = 1.45%</p> <p>Employer contribution rates for health and dental tend to increase each year, effective in December. So, units should project seven months at the new level.</p>	<p>2021-22 Benefit Rates</p> <p>2022-23 Benefit Rates Projection provided by the CalPERS Actuarial Office, CalPERS Finance and Administration Committee</p> <p>Health Care Premium Increase</p> <p>Social Security Program Rates & Limits</p>

<p>General Salary Increase (GSI) / Proactive Management Initiated IRPs</p>	<p>Annual salary increases for staff employees/faculty and proactive management initiated In-Range Progressions (IRPs)</p>	<p>FY22-23: No bargaining agreements finalized. FY21-22: Unit 3 (CFA) will receive 4% GSI, effective July 1, 2021. Please refer to the current bargaining agreements from CSU Labor and Employee Relations for more information.</p> <p>Contact Human Resources for further information (ask for Talent Management & Compensation Solutions)</p>	<p>Salary Schedule</p> <p>TL-SA2022-02</p> <p>Tentative Agreements</p> <p>Current Bargaining Agreements</p>
<p>Minimum Wage Increases</p>	<p>According to the City of San Francisco, 's minimum wage increases phased over the next few years.</p> <p>(Academic Senate has agreed to support the minimum wage in the city of San Francisco, rather than the California minimum wage for all student employees at SF State, regardless of the funding source)</p>	<p>On July 1, 2021, the San Francisco minimum wage rate will increase to \$16.32 per Hour. In addition, on July 1, 2021, and each year after that, the minimum wage rate will be adjusted based on the annual increase in the Consumer Price Index.</p> <p>In January 2021, the California minimum wage will increase from \$14/Hour to \$15/Hour.</p>	<p>City of San Francisco Minimum-Wage-Ordinance</p> <p>In Supporting of Honoring City of San Francisco Minimum Wage</p> <p>California Minimum Wage Rate 2017-2023</p> <p>Payroll Representatives</p>

Utilities	Based on campus commodity providers.	<u>2022-23 Utilities Cost Forecast:</u> Water – 9% Sewage – 5% Recology – 5% Gas – 2% Electricity –20% increase \$692,266 in projected cost			Proposed FY 2021-2022 Water & Sewer Rates from the San Francisco Public Utilities Commission (SFPUC) Please contact the Office of Sustainability for an additional request for information.
Risk Pool	California State University Risk Management Authority (CSURMA) was formed by CSU and provides several risk management programs such as Pooled Liability Programs, Pooled Worker’s Compensation Program, IDL/NDI/UI Program, Property Program, Foreign Travel, Study Abroad, Special Event, and other insurance programs.		FY 2021/22	FY 2022/23 Pending Approval	Contact Enterprise Risk Management for more information FY 2022-23 CSURMA Premium
		Liability	0.45%	0.80%	
		Workers’ Comp	1.03%	1.14%	
		IDL / NDI / UI	0.47%	0.47%	
		Property	TIV=0.08	TIV = 0.08	
		AIME	100% to Athletics	100% to Athletics	
		Automobile Liability	\$190/vehicle	\$190/vehicle	
		Reference: ICSUAM Section 3552.00			

Centrally Paid Cost	2022-23 Centrally Paid Cost (CO)	The highest costs passed down to the campuses are health and dental benefits for retired annuitants related to special funds.	Coded Memo: FS2022-02
Cost Allocation	2022-23 CAP plan	Using FY21-22 CAP	2021-22 – Cost Allocation



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