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Updated MAY 18, 2023

BUDGET PLANNING ASSUMPTIONS

FY 2023

**BUDGET ADMINISTRATION & OPERATIONS
SAN FRANCISCO STATE UNIVERSITY**

This publication can be found at: <https://budget.sfsu.edu/budget-process-operating-budget>

The Budget Planning Assumptions Fiscal Year 2022 is developed by San Francisco State University Budget Administration and Operations

PLANNING PARAMETERS

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Planning Parameters	Description	Amounts (if known)	Other information/Resources										
ENROLLMENT													
University Enrollment/FTEs Planned Target	<p>CSU, the enrollment FTE target for FY23-24, is assumed to be a flat enrollment target or no FTE growth.</p> <p>Governor’s proposed January Budget Summary and details can be found on the Department of Finance website.</p>	<p>University Projected headcount:</p> <table><tr><td>SU23</td><td>7,216</td></tr><tr><td>FA23</td><td>24,737</td></tr><tr><td>SP24</td><td>23,296</td></tr></table> <p>University planned target (FTEs):</p> <table><tr><td></td><td>-16.3%</td></tr><tr><td>Target</td><td>20,566</td></tr></table> <p>Historically, waivers were between 5% - 7%. The estimate is based on individual campus circumstances and other factors and involves many variables and attempts to account for uncertainties. Therefore, actual performance results may differ from the projections in this planning assumption.</p>	SU23	7,216	FA23	24,737	SP24	23,296		-16.3%	Target	20,566	<p>Coded Memo</p> <p>2023-24 CSU Operating Budget Request</p> <p>Governor’s Proposed Budget (January)</p>
SU23	7,216												
FA23	24,737												
SP24	23,296												
	-16.3%												
Target	20,566												
Tuition Fee Increase	There is no public announcement about the system-wide tuition fee increase from the CSU Board of Trustees for the 2023-24 academic year. Therefore, the tuition fee rate is assumed to be the same rate as the 2022-23 academic year as of now.		<p>Fee Information</p>										

Planning Parameters	Description	Amounts (if known)		Other information/Resources
REVENUE ASSUMPTIONS				
Summer 2023 – State University Fee (SUF)	No Change	<u>Summer 2022</u> Actual SUF collected = \$14.9M	<u>Summer 2023</u> Projection = pending	Fee Information
Fall 2023 – State University Fee (SUF)	No Change	<u>Fall 2022</u> Actual SUF collected = \$66.7M	<u>Fall 2023</u> Projection = pending	Fee Information
Spring 2024 – State University Fee (SUF)	No Change	<u>Spring 2022</u> Actual SUF collected = \$61.8M As of 02-14-2023	<u>Spring 2023</u> Projection = pending	Fee Information
Non-resident Tuition Fee	No Change	<u>2022-23</u> Actual collected = \$13.1M as of 02-14-23	<u>2023-24</u> Projection = pending	Fee Information
Graduate Business Professional Program Fee	No Change	<u>2022-23</u> Actual collected = \$954K as of 02-14-23	<u>2023-24</u> Projection = pending	Fee Information

Higher Education Price Index (HEPI) and mandatory local fee rate projections	<p>The HEPI shows that inflation for U.S. colleges and universities rose 5.2 % in the fiscal year 2022, a sharp increase compared to last FY's 2.7 and the highest since 6.0 % in FY2001.</p> <p>According to the 2023-24 Budget: California's Fiscal Outlook report, the State faces \$24 billion budget problem in upcoming year. The problem is mainly attributed to lower revenue estimates and inflation-related adjustment across budget. Due to lower revenue estimates, the State Appropriation Limit (SAL) is less likely to be a significant constraint in this year's budget process. But if revenues grow again, State most likely would face SAL requirements again. While the risk of a recession weighs down the revenue outlook, the estimates do not reflect a recession. Revenue could be higher or lower than the current estimates with the latest information about the budget condition in May. While there is significant uncertainty in these figures, Legislative Analyst's Office (LAO) urges the Legislature to consider saving reserves for a recession. To address the budget problem for the upcoming year, the office recommends Legislature to pause or delay and reassess on the recent augmentations.</p> <p>The average inflation for U.S. colleges and universities for the last five fiscal years (FY2018 – FY2022) = 3.1%</p>			<p>Higher-Education-Price-Index</p> <p>The 2023-24 Budget: California Outlook</p>
Student Service Fee (Local Fees)	<p>Recreation & Wellness Center will enhance student life's social environment through programs provided through the newly constructed Mashouf Wellness Center and current Campus Recreation Department.</p>	<p><u>2022-23</u></p> <p>\$83/student in Summer \$175/student in Fall \$175/student in Spring</p>	<p><u>2023-24:</u></p> <p>\$85/student in Summer \$178/student in Fall \$178/student in Spring</p>	<p>Fee Information</p>

Student Body Center	<u>2022-23</u> \$38/student in Summer \$82/student in Fall \$82/student in Spring	<u>2023-24</u> \$38/student in Summer \$82/student in Fall \$82/student in Spring	Fee Information
Student Body Association	<u>2022-23</u> \$25/student in Summer \$54/student in Fall \$54/student in Spring	<u>2023-24</u> \$25/student in Summer \$54/student in Fall \$54/student in Spring	Fee Information
Student Health Services	<u>2022-23</u> \$73/student in Summer \$250/student in Fall \$250/student in Spring	<u>2023-24</u> \$73/student in Summer \$261/student in Fall \$261/student in Spring	Fee Information
Instructionally Related Activities (IRA – General)	<u>2022-23</u> \$5/student in Summer \$50/student in Fall \$50/student in Spring	<u>2023-24</u> \$5/student in Summer \$50/student in Fall \$50/student in Spring	Fee Information
Instructionally Related Activities (IRA – Athletics and Recreational Sports)	<u>2022-23</u> \$4/student in Summer \$68/student in Fall \$68/student in Spring	<u>2023-24</u> \$4/student in Summer \$68/student in Fall \$68/student in Spring	Fee Information
Health Facilities	<u>2022-23</u> \$0/student in Summer \$30/student in Fall \$30/student Spring	<u>2023-24</u> \$0/student in Summer \$36/student in Fall \$36/student Spring	Fee Information

	Campus Service Card	<u>2022-23</u> \$2/student in Summer \$2/student in Fall \$2/student Spring	<u>2023-24</u> \$2/student Summer \$2/student in Fall \$2/student in Spring	Fee Information																
	Gator Pass	<u>2022-23</u> \$0/student in Summer \$180/student in Fall \$180/student Spring	<u>2023-24</u> \$0/student in Summer \$40/student in Fall \$40/student in Spring	Fee Information																
	Student Involvement and Representation (SIRF) <i>Optional</i>	<u>2022-23</u> \$0/student in Summer \$2/student in Fall \$2/student in Spring	<u>2023-24</u> \$0/student in Summer \$2/student in Fall \$2/student in Spring	Fee Information																
Housing, Dining & Conference Services (HDCS)	Student Housing, Dining & Conference Services (pending)	Student Housing Program: <u>Room rate:</u> increase 8% <u>Administrative & Additional Fees:</u> <table><tr><td>Application Fee</td><td>\$30</td></tr><tr><td>Activity Fee (Fall)</td><td>\$25</td></tr><tr><td>Activity Fee (Spring)</td><td>\$25</td></tr><tr><td>Activity Fee (Summer)</td><td>\$20</td></tr><tr><td>Late Installment Payment Fee</td><td>\$50</td></tr><tr><td>Parking Fee</td><td>\$400</td></tr><tr><td>Cleaning Fee</td><td>\$500</td></tr><tr><td>Room Change Fee</td><td>\$50</td></tr></table> Dining Services Program: <u>Meal Plans:</u> 8% increase across all meal plans		Application Fee	\$30	Activity Fee (Fall)	\$25	Activity Fee (Spring)	\$25	Activity Fee (Summer)	\$20	Late Installment Payment Fee	\$50	Parking Fee	\$400	Cleaning Fee	\$500	Room Change Fee	\$50	Manzanita Square (M.) Academic Year 2023-24 Fee Schedule: Residential Hall, Full & Partial Suites Apartments Please contact Housing, Dining& Conference Services for more information
Application Fee	\$30																			
Activity Fee (Fall)	\$25																			
Activity Fee (Spring)	\$25																			
Activity Fee (Summer)	\$20																			
Late Installment Payment Fee	\$50																			
Parking Fee	\$400																			
Cleaning Fee	\$500																			
Room Change Fee	\$50																			

State Support	The allocation will be used to support mandatory costs.	<u>FY22-23</u> the University received state support of \$220M	<u>FY23-24</u> Prelim Memo The University received state support of \$233M	Coded Memo
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Planning Parameters	Description	Amounts (if known)	Other information/Resources
FIXED COSTS			
Employee Benefits	Based on benefit rates and varies by member category	<p><u>2022-23 Approved</u> The retirement contribution rates range from 30.71% to 63.89% of salary.</p> <p><u>2023-24 Projection (pending):</u> Calper employer-paid retirement rates are expected to increase for FY2022-23. The projected retirement contribution rates range from 32% to 50%. Rates will be finalized in late June/early July 2023.</p> <p>Health Care Premium increases by 8%.</p> <p>OASDI = 6.20% Medicare = 1.45%</p> <p>Employer contribution rates for health and dental tend to increase each year, effective in January. So, units should project six months at the new level.</p>	<p>2022-23 Benefit Rates</p> <p>2023-24 Benefit Rates Projection provided by the CalPERS Actuarial Office, CalPERS Finance and Administration Committee (pending)</p> <p>Health Care Premium Increase</p> <p>Social Security Program Rates & Limits</p>

General Salary Increase (GSI) / Proactive Management Initiated IRPs	Annual salary increases for staff employees/faculty and proactive management initiated In-Range Progressions (IRPs)	<p>FY23-24: No bargaining agreements finalized. FY22-23: Unit CSUEU, CFA, APC, TEAM SUPA, received GSI, effective July 1, 2022. Please refer to the current bargaining agreements from CSU Labor and Employee Relations for more information.</p> <p>Contact Human Resources for further information (ask for Talent Management & Compensation Solutions)</p>	<p>Salary Schedule</p> <p>TL-HR/Salary 2022-20</p> <p>Tentative Agreements</p> <p>Current Bargaining Agreements</p>
Minimum Wage Increases	According to the City of San Francisco, 's minimum wage increases phased over the next few years.	<p>On July 1, 2023, the San Francisco minimum wage rate will increase to \$18.07. The minimum wage rate will be adjusted based on the annual increase in the Consumer Price Index.</p> <p>In January 2023, the California minimum wage will increase from \$15/Hour to \$15.50/Hour.</p>	<p>City of San Francisco Minimum-Wage-Ordinance</p> <p>City & County of San Francisco Minimum Wage</p> <p>California Minimum Wage Rate 2017-2023</p> <p>HR Payroll Representatives</p>
Utilities	Based on campus commodity providers.	<p><u>2022-23 Utilities Cost:</u></p> <p>Water – 9%</p> <p>Sewage – 5%</p> <p>Recology – 5%</p> <p>Gas – 2%</p> <p>Electricity –20% increase \$692,266 in projected cost</p>	<p>Proposed FY 2022-2023 Water & Sewer Rates from the San Francisco Public Utilities Commission (SFPUC)</p> <p>Please contact the Office of Sustainability for an additional request for information.</p>

		<u>2023-24 Utilities Cost (Pending)</u>			
Risk Pool	California State University Risk Management Authority (CSURMA) was formed by CSU and provides several risk management programs such as Pooled Liability Programs, Pooled Worker's Compensation Program, IDL/NDI/UI Program, Property Program, Foreign Travel, Study Abroad, Special Event, and other insurance programs.		FY 2022/23	FY 2023/24 Pending Approval	Contact Enterprise Risk Management for more information FY2023-24 CSURMA Premium
		Liability	0.80%	0.80%	
		Workers' Comp	1.14%	1.15%	
		IDL / NDI / UI	0.47%	0.62%	
		Property	TIV=0.001241	TIV = 0.001241	
		AIME	100% to Athletics	100% to Athletics	
		Automobile Liability	\$222/vehicle	\$370/vehicle	
		Reference: ICSUAM Section 3552.00			

Centrally Paid Cost (pending)	2023-24 Centrally Paid Cost (CO)	The highest costs passed down to the campuses are health and dental benefits for retired annuitants related to special funds.	Financial Services Memos
Cost Allocation	2023-24 CAP plan	Using FY22-23 CAP	Cost Allocation