



MAY 1, 2017

BUDGET PLANNING ASSUMPTIONS

FY 2017-18

BUDGET ADMINISTRATION & OPERATIONS

SFSU

Planning Parameters

- Enrollment
- Revenue Assumptions
- Fixed Costs

Planning Parameters	Description	Amounts (if known)	Other information/Resources
Enrollment			
University Enrollment/FTEs Planned Target	<p>The enrollment FTE target for FY17-18 is the same as the budgeted targeted FTE for FY 2016-17.</p> <p>However, University strategic planning decided to budget below CO target to align with long-term and sustainable goals.</p>	<p>FY17-18 Target = 24,099 FTEs</p> <p>University planned headcount (see SFSU Enrollment Projection)</p> <p>University planned target = 22,955 FTEs</p> <p>Historically, waivers were between 5% - 7%. The estimate is based on individual campus circumstances and other factors, and involve many variables and attempt to account for uncertainties. Actual performance results may differ from the projections in this planning assumption.</p>	<p>Coded Memo</p>
Tuition Fee Increase	<p>The proposed system-wide tuition increase for AY 2017-18 is a funding alternative that allows CSU to recruit more faculty and add more classes to support the enrollment increase, achieving the goals of graduation rates increase, and reducing the graduation gaps for underrepresented students.</p>	<p><u>2017-18</u></p> <p>5% increase in undergraduate tuition</p> <p>6.5% increase in graduate tuition</p> <p>6.5% increase in non-resident tuition</p> <p>6.3% increase in Graduate Business Professional Program fees.</p>	<p>Updates of Tuition Increase for 2017-18 Academic Year are here</p> <p>Tuition and Fee information 2016-17</p>

Planning Parameters	Description	Amounts (if known)	Other information/Resources
Revenue Assumptions			
Summer 2017 – State University Fee (SUF)	No Change.	<u>Summer 2016</u> Actual SUF collected = \$11,520,000 <u>Summer 2017</u> Projection = \$11,632,000	Fee information
Fall 2017 – State University Fee (SUF)	The proposed tuition fee increase is approved. It will be a 5% increase for undergraduate tuition and a 6.5% increase for graduate tuition.	<u>Fall 2016</u> Actual SUF collected = \$73,572,000 <u>Fall 2017</u> Projection = \$75,593,000	Fee information
Spring 2018 – State University Fee (SUF)	The proposed tuition fee increase is approved. It will be a 5% increase for undergraduate tuition and a 6.5% increase for graduate tuition.	<u>Spring 2017</u> Projected Actual SUF collections = \$70,474,000 <u>Spring 2018</u> Projection = \$71,735,000	Fee information
Non-resident Tuition Fee	The proposed tuition fee increase is approved. It will be a 6.5% increase for non-resident tuition.	<u>2016-17</u> Projected Actual collections = \$16,338,000 <u>2017-18</u> Projection = \$16,000,000	Fee information
Graduate Business Professional Program Fee	The proposed tuition fee increase is approved. It will be a 6.3% increase for professional tuition.	<u>2016-17</u> Projected Actual collection = \$950,000 <u>2017-18</u> Projection = \$1,000,000	Fee information
Student Service Fee (Local Fees)	Recreation & Wellness Center increased by \$70 to \$160 in Fall `17 Gator Pass (new fee implemented in Fall'17) = \$180	<u>2016-17</u> \$189/student in Summer \$506/student in Fall & Spring <u>2017-18</u> \$189/student in Summer \$756/student in Fall & Spring	Fee information
State Support	The allocation will be used to support mandatory cost.	For FY16-17, the University received state support of \$155 million For FY17-18, the University received state support of \$166 millions	Coded Memo

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Fixed Costs															
Employee Benefits	Based on benefit rates and varies by member category	<p>2016-17 Approved The retirement rates range from 19.2% to 50.0% of salary.</p> <p>2017-18 Approved The retirement rates range from 20.4% to 54.1% of salary.</p> <p>Health Care Premium increases by 0.2%.</p> <p>Delta Dental PPO monthly premium rates will increase approximately 6.0%, and DeltaCare USA monthly premium rates will increase approximately 1.2%.</p>	<p>2016-17 Benefit Rates</p> <p>2017-18 Benefit Rates</p> <p>Health Care Premium Increase</p> <p>Delta Insurance Premium Increase</p>												
General Salary Increase (GSI) / Proactive Management Initiated IRPs	Annual salary increases for staff employees/faculty and proactive management initiated In-Range Progressions (IRPs)	Contact Human Resources for further information (ask for Talent Management & Compensation Solutions)	Salary Schedule Tentative Agreements												
Utilities	Based on campus commodity providers.	<p>2017-18 Utilities adjustments</p> <p>Water – 10% increase in rates</p> <p>Sewage – 10% increase in rates</p> <p>Recology – 15% increase (likely but not confirmed)</p> <p>Gas – 20% increase in rates</p>	Please contact the Office of Sustainability for additional request for information.												
Risk Pool	California State University Risk Management Authority (CSURMA) was formed by CSU and provides several risk management programs such as Pooled Liability Programs, Pooled Worker’s Compensation Program, IDL/NDI/UI Program, Property Program, Foreign Travel, Study Abroad, Special Event and other insurance programs.	<table border="1" data-bbox="1003 1454 1554 1695"> <thead> <tr> <th colspan="3" data-bbox="1003 1454 1554 1495">San Francisco State University</th> </tr> <tr> <th data-bbox="1003 1495 1234 1567"></th> <th data-bbox="1234 1495 1388 1567">FY 2016/17</th> <th data-bbox="1388 1495 1554 1567">FY 2017/18</th> </tr> </thead> <tbody> <tr> <td data-bbox="1003 1567 1234 1639">Workers’ Comp</td> <td data-bbox="1234 1567 1388 1639">1.22%</td> <td data-bbox="1388 1567 1554 1639">1.21%</td> </tr> <tr> <td data-bbox="1003 1639 1234 1695">IDL/NDI/UI</td> <td data-bbox="1234 1639 1388 1695">0.90%</td> <td data-bbox="1388 1639 1554 1695">0.95%</td> </tr> </tbody> </table>	San Francisco State University				FY 2016/17	FY 2017/18	Workers’ Comp	1.22%	1.21%	IDL/NDI/UI	0.90%	0.95%	<p>Contact Enterprise Risk Management for more information</p> <p>Insurance Cost Recovery Rates (Slide #22-24)</p>
San Francisco State University															
	FY 2016/17	FY 2017/18													
Workers’ Comp	1.22%	1.21%													
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Centrally Paid Cost	2017-18 Centrally Paid Cost (CO)	Dental Annuitant Workbook State Pro Rata Health Workbook State Pro-Rata Indirect Costs Worksheets	<p>2017/18 Dental Annuitant</p> <p>2017/18 State Pro Rata Health</p> <p>2017/18 State Pro Rata Indirect Cost</p>												
Cost Allocation	2016-17 CAP plan under campus review.		A link is going to be provided to the campus policy/process.												